



Scanmarket Exclusive Summit 2022

Copenhagen



Driving Digitization Maturity Within Legal:

**Procurement, Sales, and Legal Departments
that are digitally mature
can leverage a wide range of
Governance, Risk, and Compliance (GRC) tools.**



Symfact Cloud Platform

Procurement, Sales, and Legal Departments that are digitally mature can leverage a wide range of tools to Governance, Risk, and Compliance (GRC).



Why is Policy Management Important?

- **Organizations today are very decentralized with many employees working remotely. That critical new policy or update can easily get overlooked.**
- **Any organization—big or small—needs an effective plan for distributing policy information simultaneously and efficiently from a central function/location.**
- **In order to validate that employees have received, read, and understood a policy you need a systematic way in which to push out the policy and then collect the employee's attestation.**



Policy Management System Overview

The screenshot displays the Symfact Policy Management System dashboard. The interface includes a navigation menu on the left with categories like SEARCH, POLICY, REQUESTS, WORKFLOWS, LIBRARIES, ADMINISTRATION, ORGANIZATION, and AUDIT HISTORY. The main content area is divided into several sections:

- Policies Awaiting My Review:** A table listing policies with columns for TOOLS, POLICY DESCRIPTION, COVERPAGE, POLICY, POLICY TYPE, OWNER, and SENT. The table includes entries such as "Medvet travel policy", "Social Media Platforms", "Network Password Policy", "Travel Expense Policy", and "HR Policy".
- Policy Status:** A donut chart showing the distribution of policy statuses: Review (2), Draft (7), and Valid (19). The chart indicates a 100% completion rate.
- Policies Currently in the Corporated Approval Process:** A section showing the approval workflow for two policies: "Workplace health and sa..." and "Covid Policy Guidelines". It details the roles of approvers like Dan Townsend, Harry Angel, Henrik Balslev, and Milind Kapile.
- Policy Department:** A horizontal bar chart showing the number of policies in each department: Compliance (12), HR (6), Sales (3), Finance (2), Procurement (1), and Legal Affairs (1).

What Is Legal Entity Management?

- **It is the practice of managing a company's vital information and documents in an orderly system the organization can track and view, with the goal of keeping entities in compliance.**
- **Legal Entity Management assists each business under the larger corporate umbrella with staying current with various fiduciary, regulatory, and statutory requirements for the business entity and to track members of the Board(s), Committees, and the Senior Leadership Team.**



Legal Entity Management System Overview

Legal Entities Dashboard

Status

- Active: 100%
- Draft
- Merged
- Liquidation
- Sold
- Creation

Entity Type

Entity Type	Count
Ltd	40
Inc.	29
Holding	8
Cooperative	6
GbR	4
LLC	3
KG	2
SAS	1
Limited partnership with an LLC	1
Association	1

Company Purpose

Company Purpose	Count
Holding	194
Services	29
Agency	15
Distribution	6
Mixed	6
Production	5
Joint Ventures	2

Legal Entities

DT Active Legal Entities

TOOLS	ENTITY NAME	STATUS	COMPANY TYPE	REGION	CAPITAL VALUE	COUNTRY
<input type="checkbox"/>	ATCO - Sustainable Communities	Draft	Joint Venture	North America	5,000	Canada
<input type="checkbox"/>	ATCO - Structures and Logistics	Merged	Services	North America	13,800	Canada
<input type="checkbox"/>	ATCO GROUP	Active	Holding	North America	471,000	United States

Questions and Answers

